

THE ASHTON REPORT

E&S FORECAST

The Ashton Report E&S Market Forecast Agenda 2023 Tuesday, Sept. 12 Via Zoom

9:00-9:10 a.m. CT	Welcome and Introduction	Ashton
9:10-9:30 a.m.	Macroeconomic Trends	Ashton & Muldowney
9:30-10:00 a.m.	Consumer & Operator Trends	David Henkes, Technomic
10:00-10:15 a.m.	Other Operator Trends & Forecasts	Ashton
10:15-10:30 a.m.	UK Foodservice & Delivery Trends	Peter Backman, Peter Backman Associates
10:30-10:40 a.m.	Break	
10:40-11:10 a.m.	Metals & Commodities Price Trends	Lisa Reisman, <i>MetalMiner</i>
11:10-11:25 a.m.	Logistics & Supply-Chain Update	David Wasserman, SGP Inc.
11:25-11:40 a.m.	Top Manufacturers & Dealers	Ashton & Muldowney
11:40-11:55 a.m.	R.W. Baird E&S Market Survey	Joe Grabowski, R.W. Baird
11:55 a.m.-12:10 p.m.	The MAFSI Business Barometer	Michael Posternak, PBAC
12:10-12:40 p.m.	2023 <i>Ashton Report</i> E&S Market Forecast	Ashton & Muldowney
12:40-1:00 p.m.	Questions & Wrap-Up	Ashton & Muldowney